

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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COASTAL SHEET METAL CORP,

Plaintiff,

07 cv 6898 (LAP)

-against-

Declaration of Steven R.
Montgomery

WACHOVIA BANK, N.A.,

Defendant.
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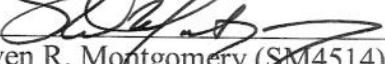
Steven R. Montgomery declares as follows:

1. I am an attorney representing Plaintiff in the above captioned matter. I have personal knowledge of the facts contained in this declaration.
2. I hereby incorporate by reference, as if attached hereto, Exhibits D, E and F from the Affidavit of Timothy O. Merck submitted in support of Defendant's motion to dismiss the complaint.
3. I further incorporate the factual statements made in Plaintiff's Memorandum of Law submitted in opposition to Defendant's motion to dismiss the complaint as if fully set forth herein.

I declare under penalty of perjury that the forgoing is true and correct.

Dated: New York, New York
October 18, 2007

SULLIVAN GARDNER P.C.

By: 
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